

Quick Reference Guide

STUDENT ENROLLMENT - FILE UPLOAD

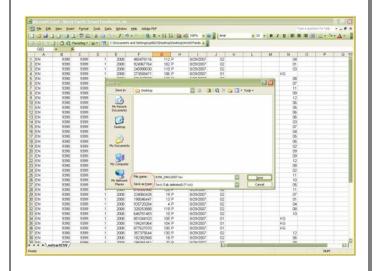
SETUP OF STUDENT ENROLLMENT FILES (METHOD 1)

Using your local Student Information System, select the correct extract file for the Student Enrollment data using the instructions provided by your Vendor.

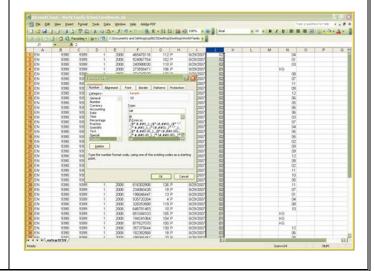
Save the file to your desktop, or another convenient location.

If the file is in an Excel format, open the file, verify that the columns are formatted correctly (leading zeros where appropriate), and change the Save as Type to Text (Tab delimited)(*.txt).

The file name should be the **LE number** (without leading zeros), *underscore*, **date** (without punctuation), **period** (.), and the extension **tsv**.



*HINT: To format columns requiring zero padding (*Race/Ethnicity*) highlight the column and right click. Select **Format Cells**. On the *Number* tab, click **Custom**. Enter *0#* (number zero and pound sign). Click **OK**.



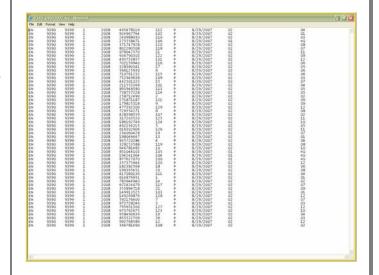


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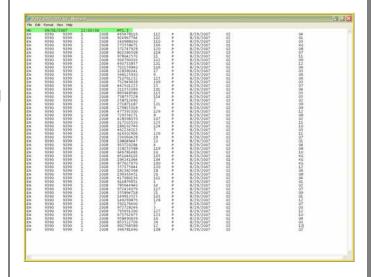
SETUP OF STUDENT ENROLLMENT FILES (METHOD 1)

If the file is in a Text (Tab delimited format), open the file and verify column formats, including *District Number, School Number, Calendar Number, Year, Start Status* and *Grade Level.*



If it has not been done already, insert the Header Row: **HD** tab **Date** (MM/DD/YYYY) tab **Hour** (HH:MM:SS) tab **Version** (MT1.3)

Save the file using the file name format indicated above and return to the AIM system.







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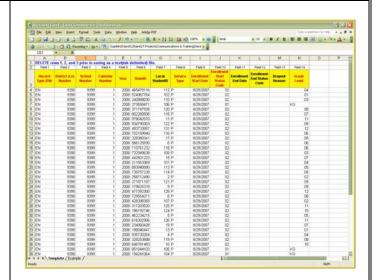
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SETUP OF STUDENT ENROLLMENT FILES (METHOD 2)

Open the Excel Template for Student Enrollments.

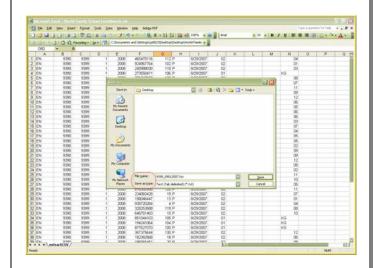
Excel Template for Student Enrollments

Enter the data elements for each enrolling student.



Format the columns that require zero padding (*Start Status, Grade Level* – Hint for formatting is above).

Delete the first three columns and save the Excel file as a Text (Tab delimited) file (*.tsv) with the same naming convention as above.





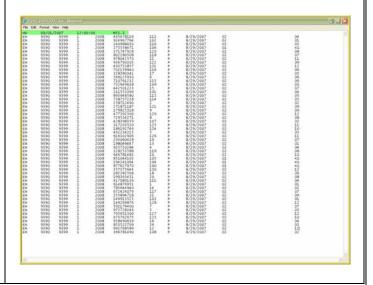
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SETUP OF STUDENT ENROLLMENT FILES (METHOD 2)

Open the *.tsv file and insert the header row.

Save the file and return to the AIM system.







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Follow the instructions in the AIM Quick Reference guide to roll student enrollments from the 06-07 school year to the current year. QRG: Using Ad Hoc Reporting to Roll Student Enrollments





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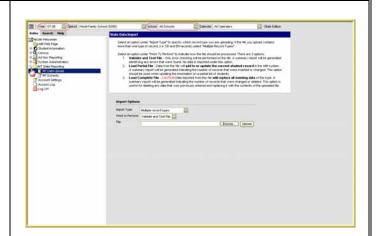
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UPLOADING THE STUDENT ENROLLMENT FILE

Choose the 07-08 year and a school from the **Campus Toolbar**.

From the Index, expand the **MT State Reporting** outline by clicking on the plus (+) sign.

Select MT Data Upload.



From Import Type, select Enrollments.

From Work to Perform, select Validate and Test File.

Browse for the file and click Upload.



An Import Results Summary page will appear.

Correct any data errors listed and re-test the file upload.

When the upload file is free of errors, change the *Work to Perform* to *Load Partial File*.

Click Upload.







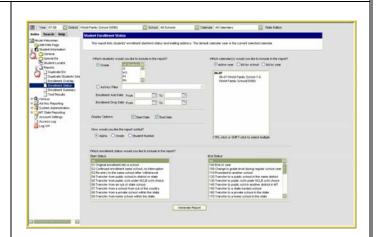
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VERIFYING STUDENT ENROLLMENT FILES

From the **Index**, expand the **Student Information** outline by clicking on the plus (+) sign.

Expand Reports and select Enrollment Status.



Select list by year from the Calendar options and select the Calendar(s) you wish to view.

Click Generate Report.



The report will open in another window.

Verify the data and make corrections in the AIM system as necessary.

